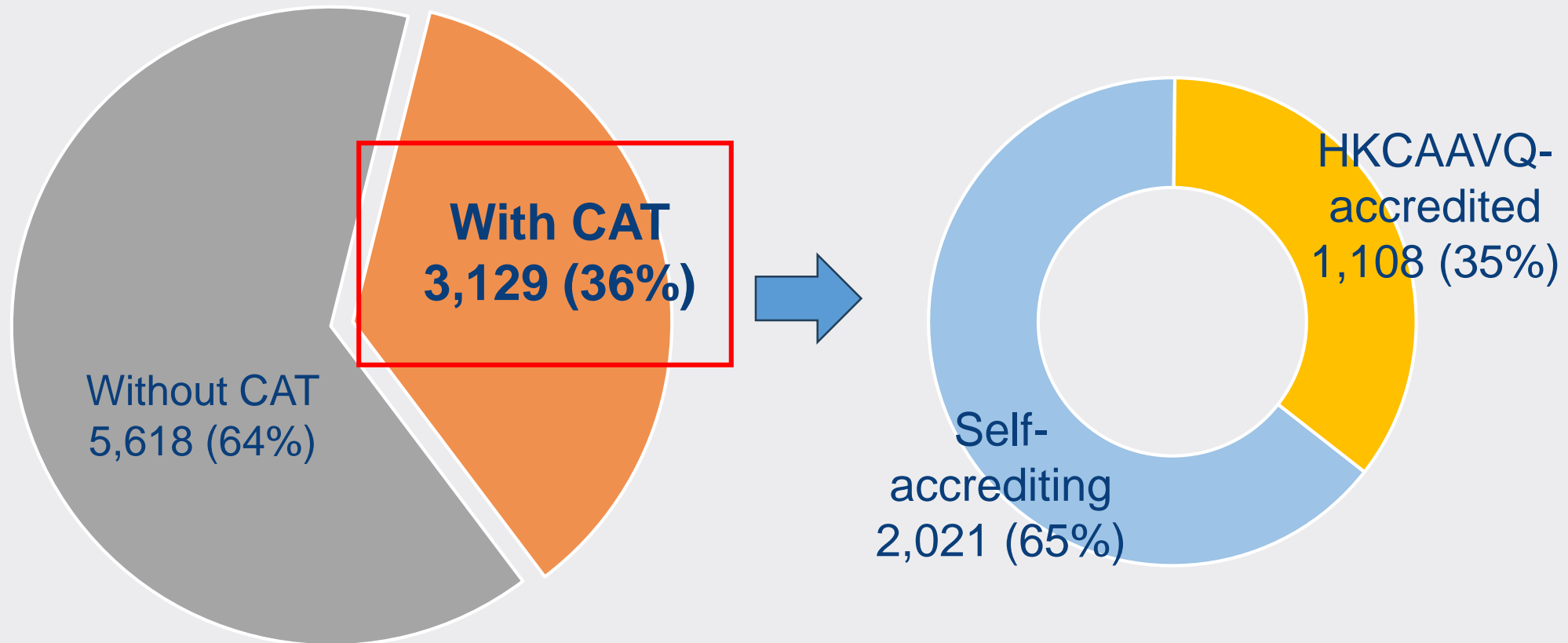


Development and Promotion of Credit Accumulation and Transfer (CAT)

學分累積及轉移：發展及推廣

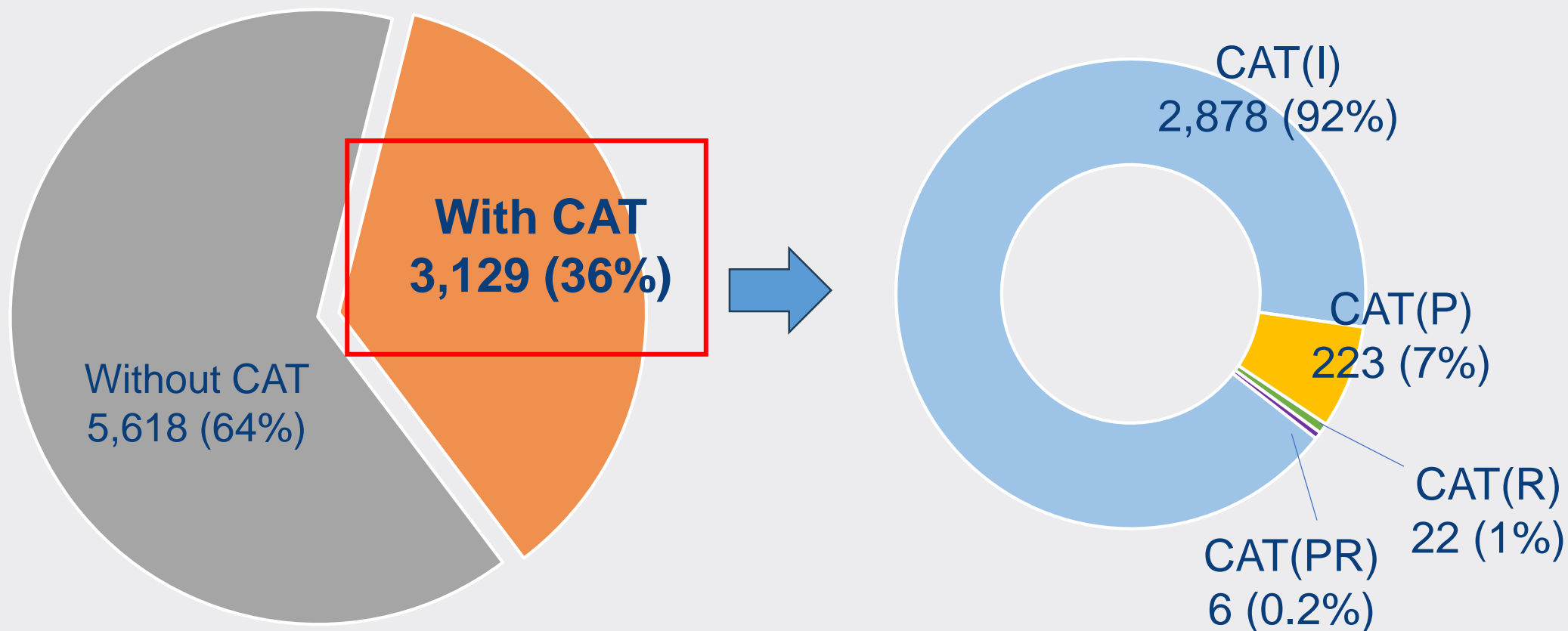
Current CAT Figures on QR (Data as at 30 Nov 2023)

Since the launch of CAT Centralised Database in October 2018...



Current CAT Figures on QR (Data as at 30 Nov 2023)

Since the launch of CAT Centralised Database in October 2018...



CAT Data Collection Exercise

Proactive and Facilitative approach

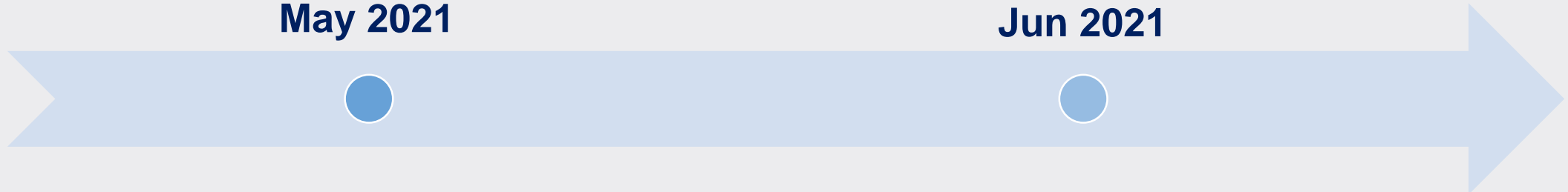
- Enrich CAT information on QR
- Extend CAT information at programme level (i.e. CAT(P))

Global email with CAT
proforma to All operators

May 2021

Mini research to identify possible
Credit Transfer Arrangements

Jun 2021



CAT Data Collection Exercise

Mini research to identify possible Credit Transfer Arrangements

- Programmes with multiple entries and exits
- Programmes with similar keywords in learning programme and qualification titles

→ >200 possible CAT(P) arrangements under around 20 operators

→ About 1/3 of the concerned operators uploaded / updated their CAT information

Data Patch
(1st round)

Oct 2021

Data Patch
(2nd round)

Feb 2022

Data Patch
(3rd round)

Jun 2022



Joint Events with Senior Year Admission (SYA) Project of PolyU



- Students admitted to Year 3 of a 4-year undergraduate programme based on credit transfer system
- Enriching senior year places students' learning experience through curricular and co-curricular activities in Hong Kong's universities

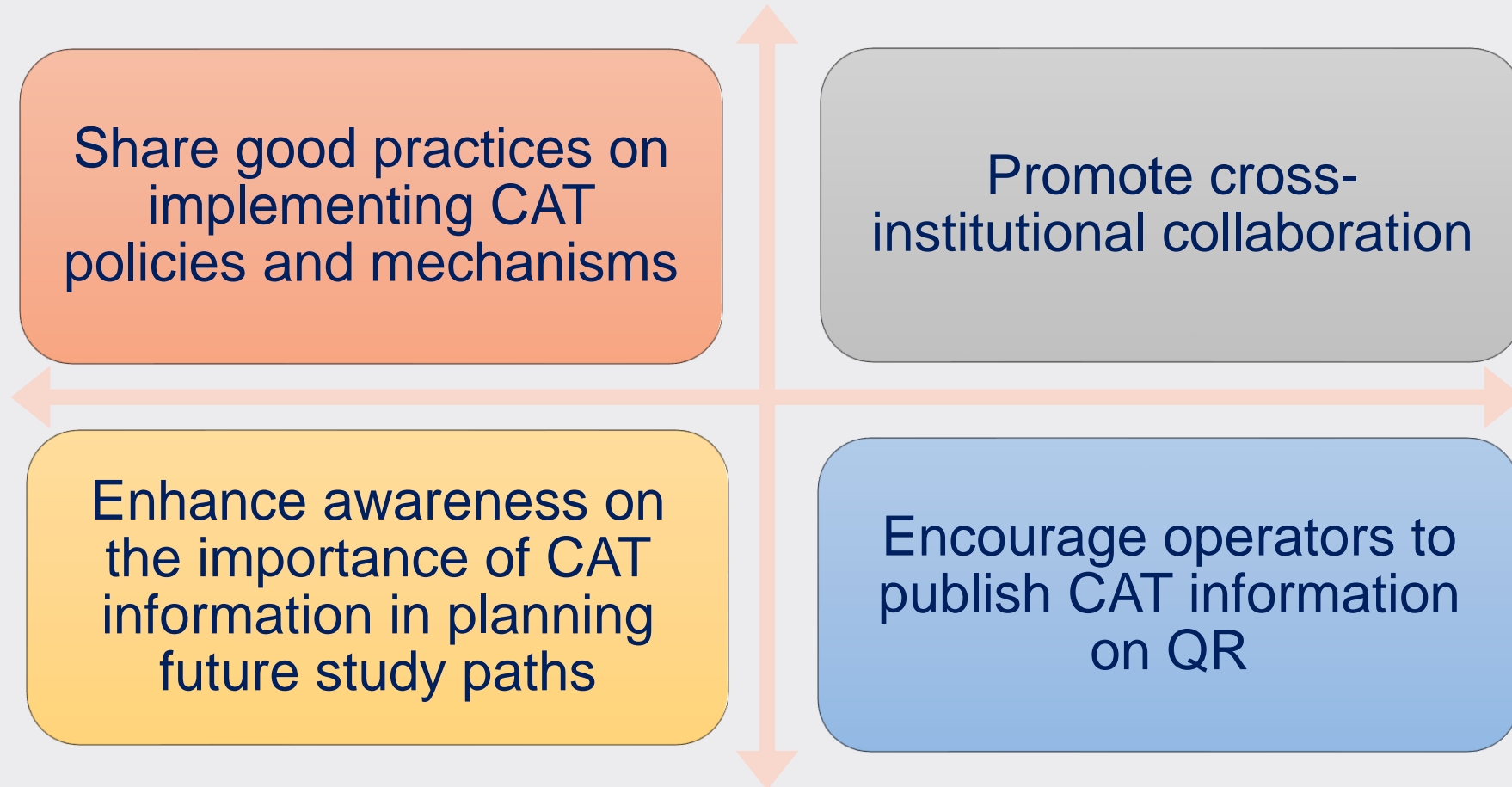
SYA Project
Credit Transfer Webinar Series

3 Topics & 2 Perspectives

- 1 Guidelines for Assessment of Course Equivalency**
Overseas Session: Dr Stechen Handel
7 April 2021 (Wed), 10 - 11 AM
Local Session: Sub-degree & Degree Programme Leaders
22 April 2021 (Thu), 1-2 PM
- 2 Communication Mechanism between Institutions**
Overseas Session: Dr Eileen Shum, Mr Ross Figo & Dr Stephen Handel
4 May 2021 (Tue), 10 - 11 AM
Local Session: SYA Project Leaders & Sub-degree Academics
21 May 2021 (Fri) 1-2 PM
- 3 Establishment of MoU between Institutions**
Overseas Session: Dr Eileen Shum, Mr Ross Figo & Dr Stephen Handel
26 May 2021 (Wed), 10 - 11 AM
Local Session: Sub-degree & Degree Sr. Management
3 June 2021 (Thu), 1- 2 PM



Joint Events with Senior Year Admission (SYA) Project of PolyU



Joint Events with Senior Year Admission (SYA) Project of PolyU

Seminar: “Putting SY Admission Principles in Practices” (Sep 2023)



- Memorandum of Understanding (MoU) good practices at institutional level
- Articulation practices at programme level

Well received by around 50 participants!
(Academic and administrative staffs from Universities and sub-degree institutions)

Joint Events with Senior Year Admission (SYA) Project of PolyU

Workshop: “Challenges and Potential Solutions in Articulation between Sending and Receiving Institutions” (18 Dec 2023)



WORKSHOP
**CHALLENGES
AND POTENTIAL SOLUTIONS**
IN ARTICULATION BETWEEN
SENDING AND RECEIVING
INSTITUTIONS

18 December 2023 | **13:00 - 17:00**

Event Schedule:
Lunch Offering: Start at 13:00
Workshop: 14:00 – 17:00

Venue:
The Hong Kong Polytechnic University
Light Refreshment – AG101
Workshop – AG206

Registration

CONTACT US

 polyusyaproj  3400-8184
 Senior Year Admitted - SYA Project  sya.project@polyu.edu.hk

- Challenges faced by sending institutions
- Insight sharing in articulation
- Good practice sharing
 - External examiner of sub-degree programme
 - Articulation officer in University

Upcoming events in 2024...Stay tuned!

QR System Enhancements

(1) Linkage between Qualification and CAT Information

- View CAT information of a qualification directly via Qualifications Search

Search QR Operators

Qualifications

Operators / Assessment Agencies

Credit Accumulation and Transfer

QR Record Details	
Title of Qualification:	Testing1
Title of Qualification (Chinese):	測試1
Title of Learning Programme:	Testing1
Title of Learning Programme (Chinese):	測試1
QR Registration No.:	23/123456/L5
Registration Validity Period:	01/09/2023 To 31/08/2025
Registration Status:	Current
Level:	5
Credit:	+
Credit Accumulation and Transfer:	Credit Accumulation and Transfer (Programme)

Credit Accumulation and Transfer	
Title of Qualification:	Testing1
Title of Qualification (Chinese):	測試1
Name of Operator / Agency :	ABC Operator
Name of Operator / Agency(Chinese):	(只備英文版)
QR Registration No.:	23/123456/L5
Credit Accumulation and Transfer:	Credit Accumulation and Transfer (Programme)
CAT Info.:	www.testing.com

Credit Transfer Arrangement	
Transfer From	
<u>Transfer Within Institution</u>	
Institution	Qualification
ABC Operator	Testing2
ABC Operator	Testing3
<u>Transfer Across Institution</u>	
Institution	Qualification
N/A	
CAT Information	
<u>General CAT Information</u>	
xxxxxxxxxx	
<u>Specific CAT Information</u>	
xxxxxxxxxx	

QR System Enhancements

(2) Attractive Presentation for CAT Information

CAT Information

General CAT Information

xxxxxxxxxx

Specific CAT Information

xxxxxxxxxx

Credit Transfer Arrangement

To:	Programme:
ABC Operator	Testing1
From:	Qualification:

Transfer Within Institution

N/A

<u>Transfer Across Institution</u>	Sort By	Institution	Qualification
BCD Operator			Testing4
BCD Operator			Testing5

Credit Transfer Arrangement

Transfer From

Transfer Within Institution

Institution	Qualification
ABC Operator	Testing2
ABC Operator	Testing3

Transfer Across Institution

Institution	Qualification
N/A	

Transfer To

Institution / Training body	Programme
BCD Operator	
BCD Operator	

CAT Information

General CAT Information

xxxxxxxxxx

Specific CAT Information

xxxxxxxxxx

Upcoming Exercise: Indication of CAT(I) for Receiving Programmes

- Currently, only “CAT(I)” / “CAT(P)” and/or CAT(R)” can be assigned

Operator/Agency Reference Code	QR Registration No	Types of Credit Accumulation and Transfer	CAT Info	General CAT Information	基本學分累積及轉移資料	Specific CAT information	特定學分累積及轉移資料	Action Code
Example1	23/123456/L5	I	www.example.com	Example		Example		A
Example2	23/123457/L5	P	www.example.com	Example		Example		A
Example3	23/123458/L5	R	www.example.com	Example		Example		A
Example4	23/123459/L5	PR	www.example.com	Example		Example		A

- Most CAT(P) and/or CAT(R) programmes are supported by institutional-wide CAT policy
→ Eligible to indicate with CAT(I) if such policy is in place

Upcoming Exercise: Indication of CAT(I) for Receiving Programmes

- 3 new types of CAT: “CAT(IP)”, “CAT(IR)” and “CAT(IPR)”

CAT(I)		-	
CAT(P)		CAT(IP)	
CAT(R)		CAT(IR)	
CAT(PR)		CAT(IPR)	

Upcoming Exercise: Indication of CAT(I) for Receiving Programmes

- Same data requirements:

- ✓ Types of CAT (“IP” / “IR” / “IPR”)
- ✓ CAT weblink
- ✓ CAT Information
 - General CAT Information
 - Specific CAT Information
- ✓ Credit Transfer Arrangement

New indicators

May adopt existing data on QR

Operator/Agency Reference Code	QR Registration No	Types of Credit Accumulation and Transfer	CAT Info	General CAT Information	基本學分累積及轉移資料	Specific CAT information	特定學分累積及轉移資料	Action Code
Example1	23/123456/L5	IP	www.example.com	Example		Example		A
Example2	23/123457/L5	IR	www.example.com	Example		Example		A
Example3	23/123458/L5	IPR	www.example.com	Example		Example		A

Upcoming Exercise: Indication of CAT(I) for Receiving Programmes

- Display of relevant icons in Search Results

<input type="checkbox"/>	Title of Qualification	QF Level	QF Credit	Name of Operator / Agency	Types	CAT	Status	From	To
Receiving Programmes									
<input type="checkbox"/>	Testing1 測試1	5	+	ABC Operator	LP	CAT(I) CAT(P)	✓	01/09/2023	31/08/2025
<input type="checkbox"/>	Testing2 測試2	6	#	ABC Operator	LP	CAT(I) CAT(R)	✓	01/09/2023	On-going
<input type="checkbox"/>	Testing3 測試3	6	#	ABC Operator	LP	CAT(I) CAT(P) CAT(R)	✓	01/09/2023	31/08/2025

Upcoming Exercise: Indication of CAT(I) for Receiving Programmes

- Display of relevant types of CAT in QR Record Details – CAT Arrangement

QR Record Details - CAT Arrangement	
Title of Qualification:	Testing1
Title of Qualification (Chinese):	測試1
Title of Learning Programme:	Testing1
Title of Learning Programme (Chinese):	測試1
QR Registration No.:	23/123456/L5
Registration Validity Period:	01/09/2023 To 31/08/2025
Registration Status:	Current
Level:	5
Credit:	+
Credit Accumulation and Transfer:	Credit Accumulation and Transfer (Institutional) Credit Accumulation and Transfer (Programme)

CAT Information

General CAT Information

xxxxxxxxxx

Specific CAT Information

xxxxxxxxxx

Credit Transfer Arrangement

To:	Programme:
ABC Operator	Testing1
From:	Qualification:
<u>Transfer Within Institution</u>	
N/A	
<u>Transfer Across Institution</u>	Sort By Institution  Qualification 
BCD Operator	Testing4
BCD Operator	Testing5

Upcoming Exercise: Indication of CAT(I) for Receiving Programmes

- Tentative Timeline

Mid-Dec 2023
to Jan 2024

- Global email with CAT proforma to All operators
- Proforma to individual operators with existing CAT(P) and/or CAT(R) programmes

Feb 2024

- CAT Information review by QFQR unit

Feb to Jun
2024

- Data Patch (2 rounds)